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Tsaker New Energy Tech Co., Limited

彩客新能源科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1986)

INSIDE INFORMATION PRE-LISTING TUTORING APPLICATION FROM HEBEI TSAKER NEW MATERIALS TECHNOLOGY COMPANY LIMITED* TO THE BEIJING STOCK EXCHANGE

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Tsaker New Energy Tech Co., Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Proposed BSE Listing

The Board hereby announces that the Company is currently considering a potential transfer of the listing of Hebei Tsaker New Materials Technology Company Limited* (河北彩客新材料科技股份有限公司) (“**Tsaker Technology**”), a non-wholly owned subsidiary of the Company with shares quoted on the National Equities Exchange and Quotations (“**NEEQ**”) (stock code: 873772), to the Beijing Stock Exchange (the “**BSE**”) in the People’s Republic of China (the “**PRC**”) (the “**Proposed BSE Listing**”).

Tsaker Technology made an application for a pre-listing tutoring process in connection with the Proposed BSE Listing with the Hebei Securities Regulatory Bureau of the China Securities Regulatory Commission (the “**Hebei Securities Regulatory Bureau**”) on 30 September 2022. Such application has been accepted by the Hebei Securities Regulatory Bureau on the even date.

As at the date of this announcement, Tsaker Technology has not submitted any official application for listing to any relevant regulatory authorities in the PRC.

Reasons for the Proposed BSE Listing

The Company considers that the Proposed BSE Listing will enable Tsaker Technology, currently with shares quoted on the NEEQ, to obtain the status of a listed company, which will allow Tsaker Technology to:

- (i) leverage on the broader investor base and the higher trading volume of the BSE, thereby enhancing the trading activity and liquidity of the shares of Tsaker Technology and reflecting the fair value of Tsaker Technology for the benefit of investors;
- (ii) enhance the corporate image and reputation of Tsaker Technology and improve Tsaker Technology's ability to attract strategic investors with which it can create synergies; and
- (iii) enhance Tsaker Technology's efficiency in capital market financing and accelerate its corporate development.

The Company will keep its shareholders and potential investors informed by making further announcement(s) in connection with the Proposed BSE Listing as and when appropriate in accordance with the relevant Listing Rules requirements.

Shareholders and potential investors of the Company are advised to note that Proposed BSE Listing is, among others, subject to market conditions, approvals from relevant authorities (including but not limited to China Securities Regulatory Commission) and the final decision made by the Company and Tsaker Technology. As such, there is no assurance as to whether and when the Proposed BSE Listing will take place or complete. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tsaker New Energy Tech Co., Limited
GE Yi
Chairman

Beijing, the PRC, 30 September 2022

As at the date of this announcement, the Board comprises Mr. GE Yi (Chairman), Mr. BAI Kun and Ms. ZHANG Nan as executive Directors, Mr. FONTAINE Alain Vincent as a non-executive Director, and Mr. HO Kenneth Kai Chung, Mr. ZHU Lin and Mr. YU Miao as independent non-executive Directors.

* *For identification purpose only*